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## Disclosure of Price -Sensitive Information

This is to notify all concerned that the Shareholders of **Ring Shine Textiles Limited** in its 26<sup>th</sup> Annual General Meeting held on Wednesday, 18 December 2024 accorded that pursuant to the direction of the Bangladesh Securities and Exchange Commission (BSEC) vide a reference no. BSEC /CFD/93/2019/540, Dated: 20 May 2021, the consent for withdrawal of IPO fund, for the purposes mentioned in the said letter, of BDT 40.00 crore from BRAC Bank PLC and NOC for the proposed change /amendments of the purpose of IPO fund utilization of the company under the letter issued by the Bangladesh Securities and Exchange Commission (BSEC) vide a reference no. BSEC /CFD/93/2019/540, dated: 20 May 2021 is hereby considered and approved as post-facto the following changed/amended of the purposes of the IPO Fund utilization as mentioned in the Prospectus.

SI. No	Particulars of Changed/ Amended Purposes	Amount
1	Worker retrenchment	Tk. 15.00 crore
2	BEPZA Liabilities	Tk. 3.00 crore
3	Titas Gas Liabilities	Tk. 3.50 crore
4	Premier Bank PLC Liability	Tk. 10.00 crore
5	Dhaka Bank PLC Liability	Tk. 6.00 crore
6	Miscellaneous	Tk. 2.50 crore
	<b>Total</b>	<b>Tk. 40.00 crore</b>

By Order of the 26<sup>th</sup> Annual General Meeting

(Md. Moshihor Rahman FCS)  
Company Secretary

Date: 18 December 2024, Dhaka